





# Artisan soul, innovative personality

We are an international group with a presence on every continent, an extensive network of companies and an evolved industrial organisation.

But first and foremost we are a group of people with an artisan soul. We are united by our passion for perfection in every detail and by our innate determination to evolve.

We value the close relationship that we have with our customers and offer the retail sector the custom creations it needs.



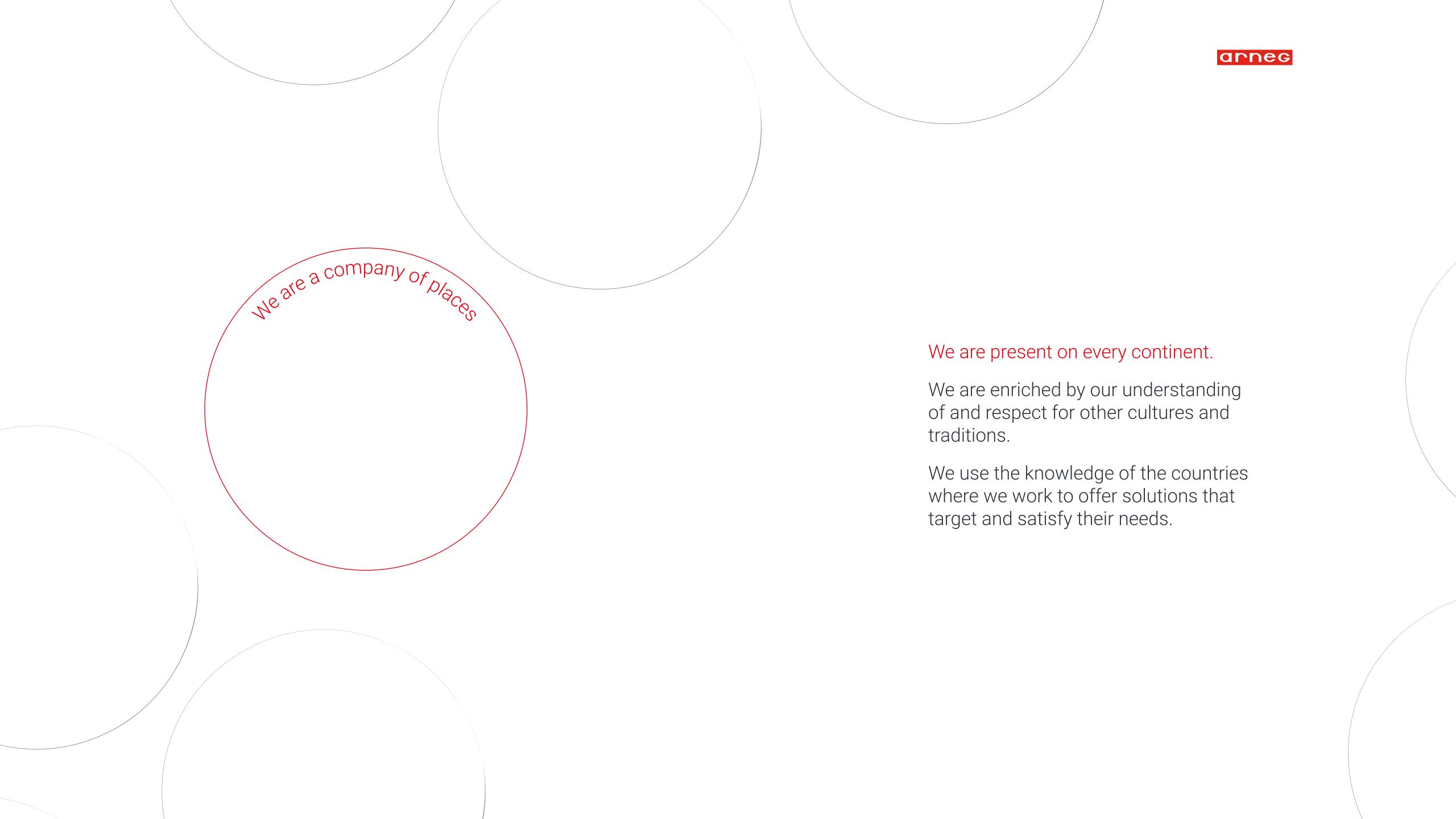




**3.250**People











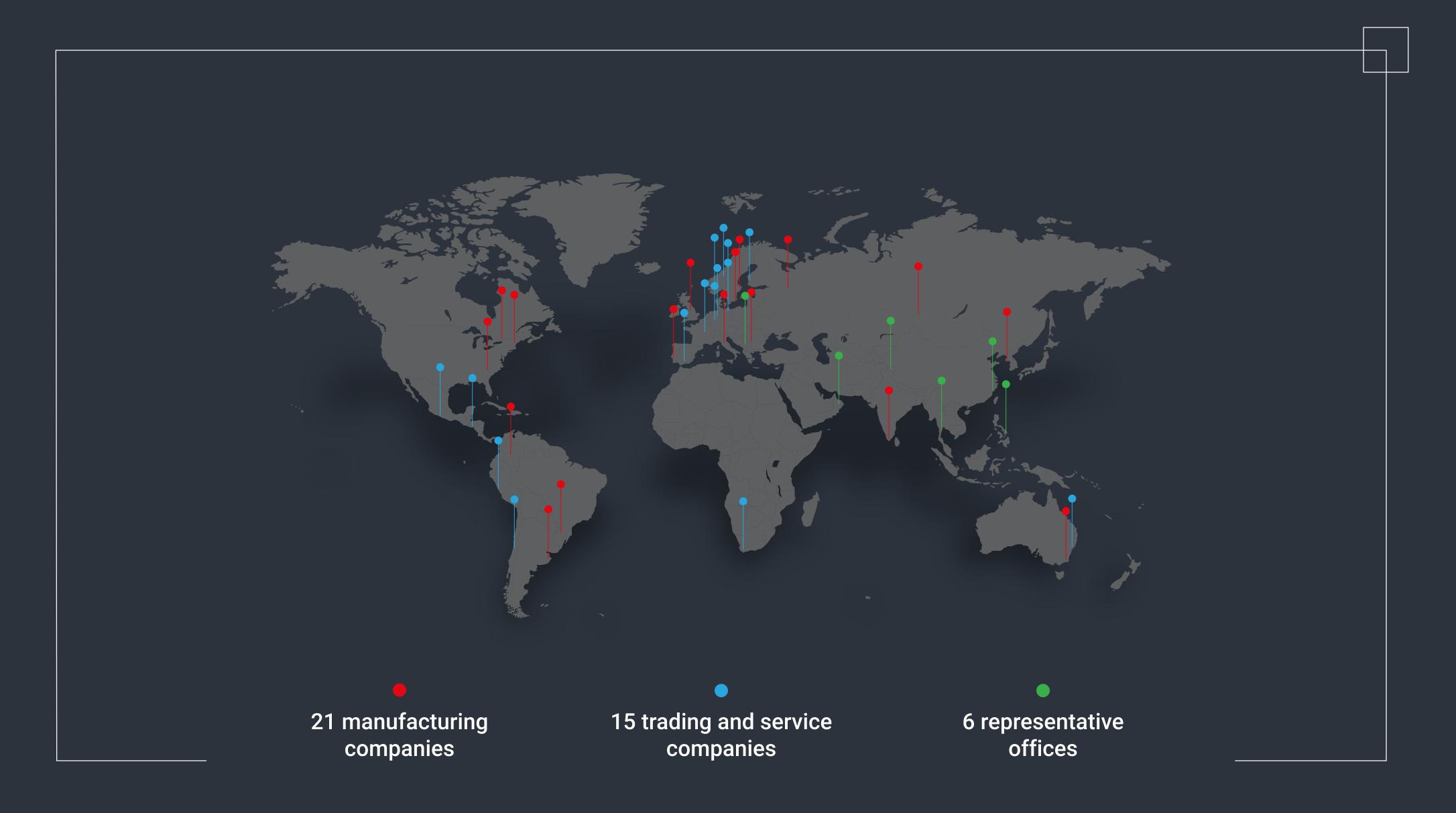
Factories
480.000 m<sup>2</sup>

Sites1.560.000 m²





#### arnec









# Discover the sectors we serve

- Refrigerated cabinets
- Refrigeration systems
- Furnishing solutions for Supermarkets, Specialist Chains, Retail and HORECA
- Checkout counters
- Cold rooms and doors
- Service
- Energy assistance and management
- Civil construction



### How we approach every project



We look to the future with the understanding that growth means responsibility. That is why we design products for the circular economy that are up to 96% recyclable.



Sustainability extends to production too, with the result that we have achieved a 46% reduction in consumption for every refrigerated display we produce.

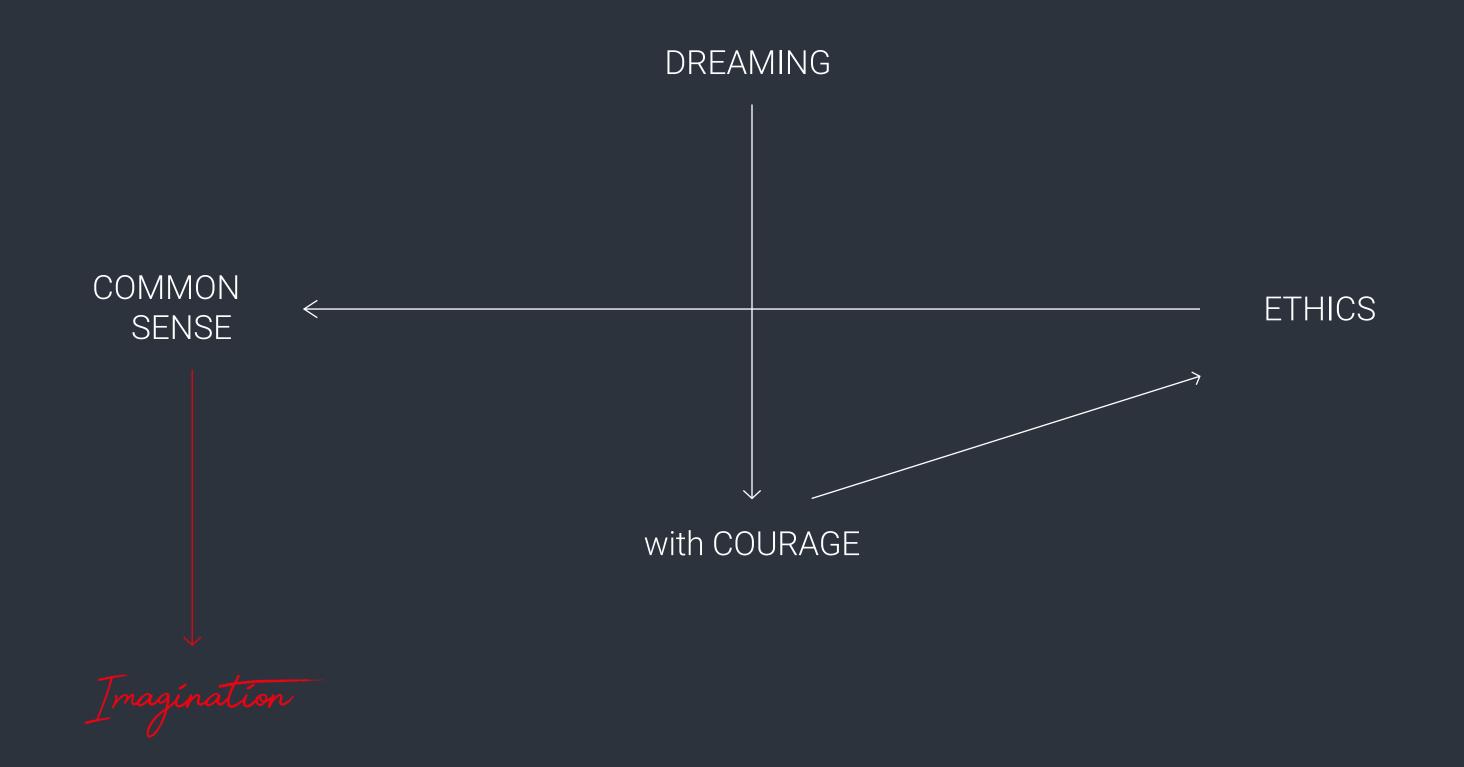


# Ce have always nurtured a vision



We have always nurtured a vision, to construct an organised and harmonious system dedicated to the presentation and preservation of food products and consumables, with a flair for constant innovation.

That is why we are guided in all our decisions by a clear paradigm.





"NOTHING IS FIXED AND UNCHANGING. EVERYTHING CAN BE DONE DIFFERENTLY, IMPROVED, RE-INVENTED" Mourano Palts

You only need to dream. To dream with imagination, innovation, and a desire to create something new.

You also need the COURAGE to take a risk. The risk to make your dreams come true, even those that seem impossible.

And you need ETHICS and respect for nature and people if you are to improve the quality of life continuously.

Finally, you need COMMON SENSE to bring all this together and to create a better future.

This is Arneg's business philosophy.



This philosophy allows us to achieve ambitious results, as illustrated by our past FINANCIAL DATA.

This is the way we have chosen to present ourselves as:

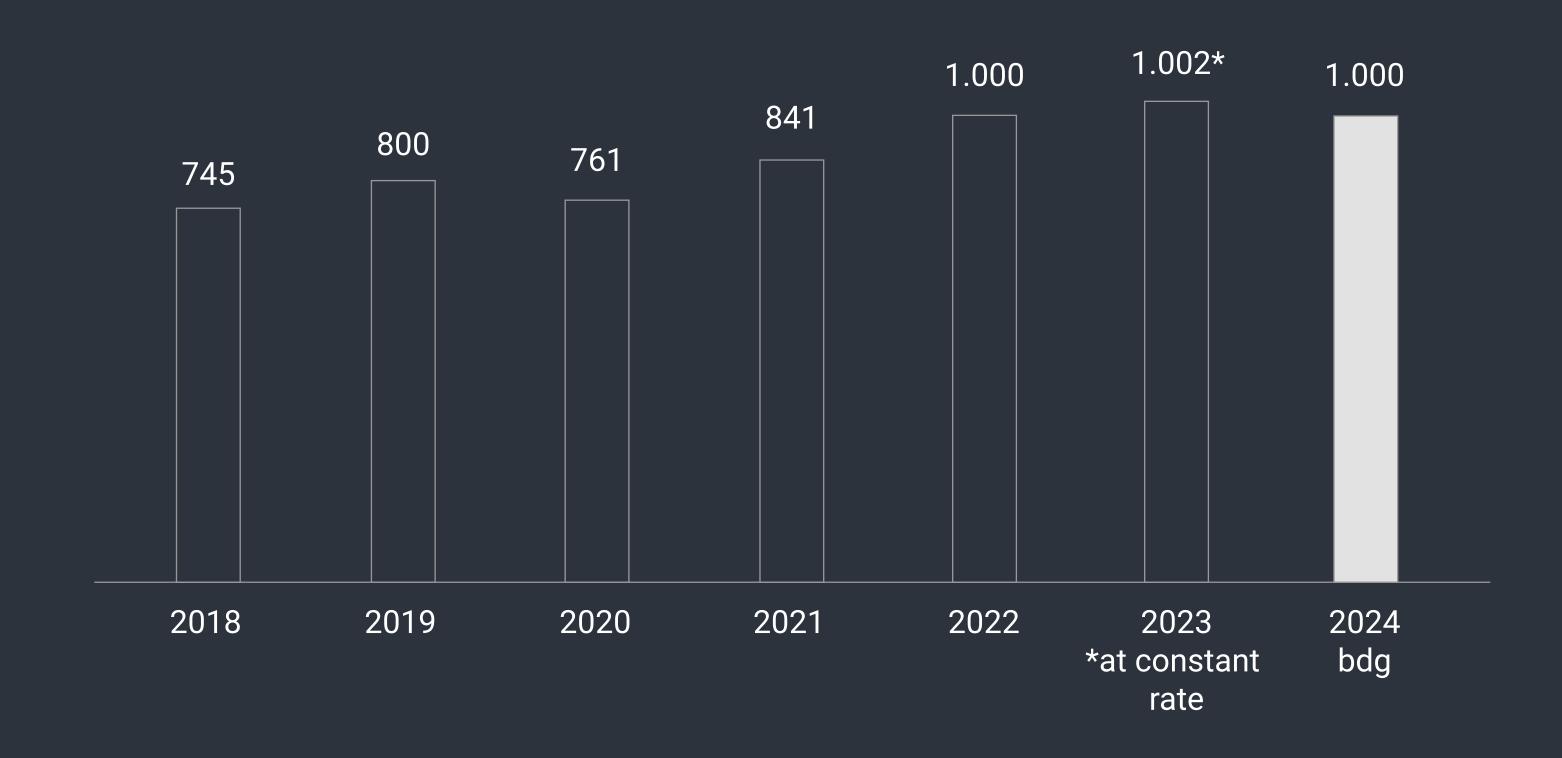
YOUR
GLOBAL PARTNER
FOR RETAIL SOLUTIONS

# Financial data for **2023**



#### Revenues



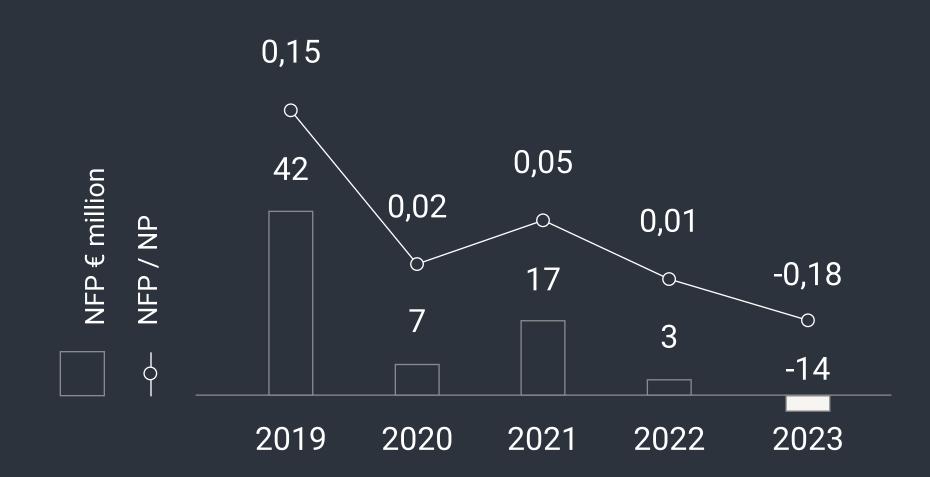




### Ebitda

#### 8,4% 7,5% 9,5% 8,7% 6,8% 78 75 73 68 57 EBITDA in € millions % of the revenues 2019 2020 2021 2022 2023

#### Net Financial Position



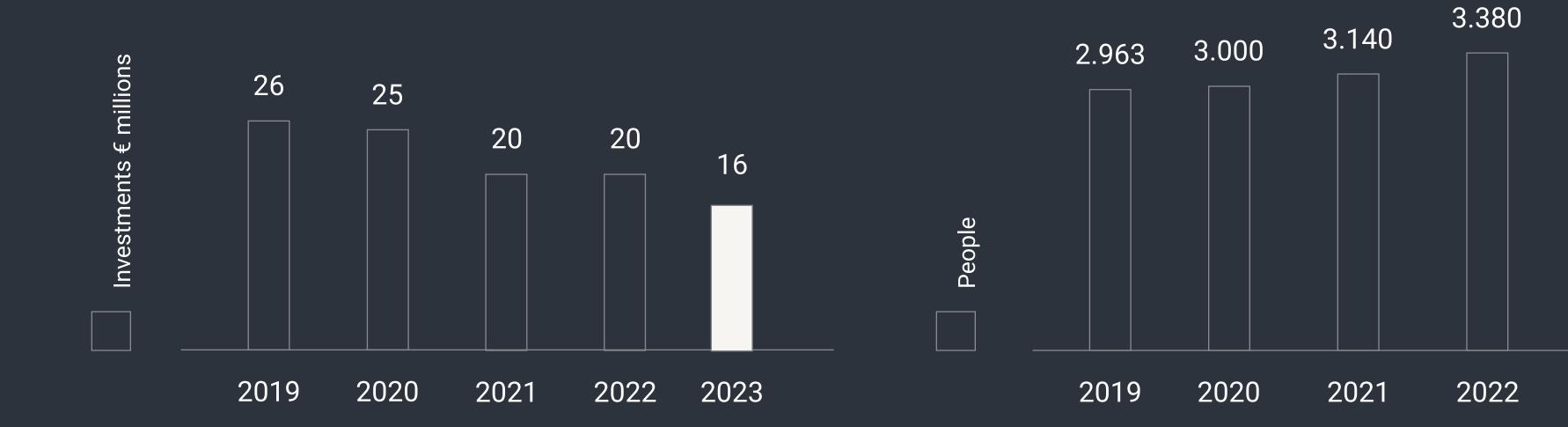


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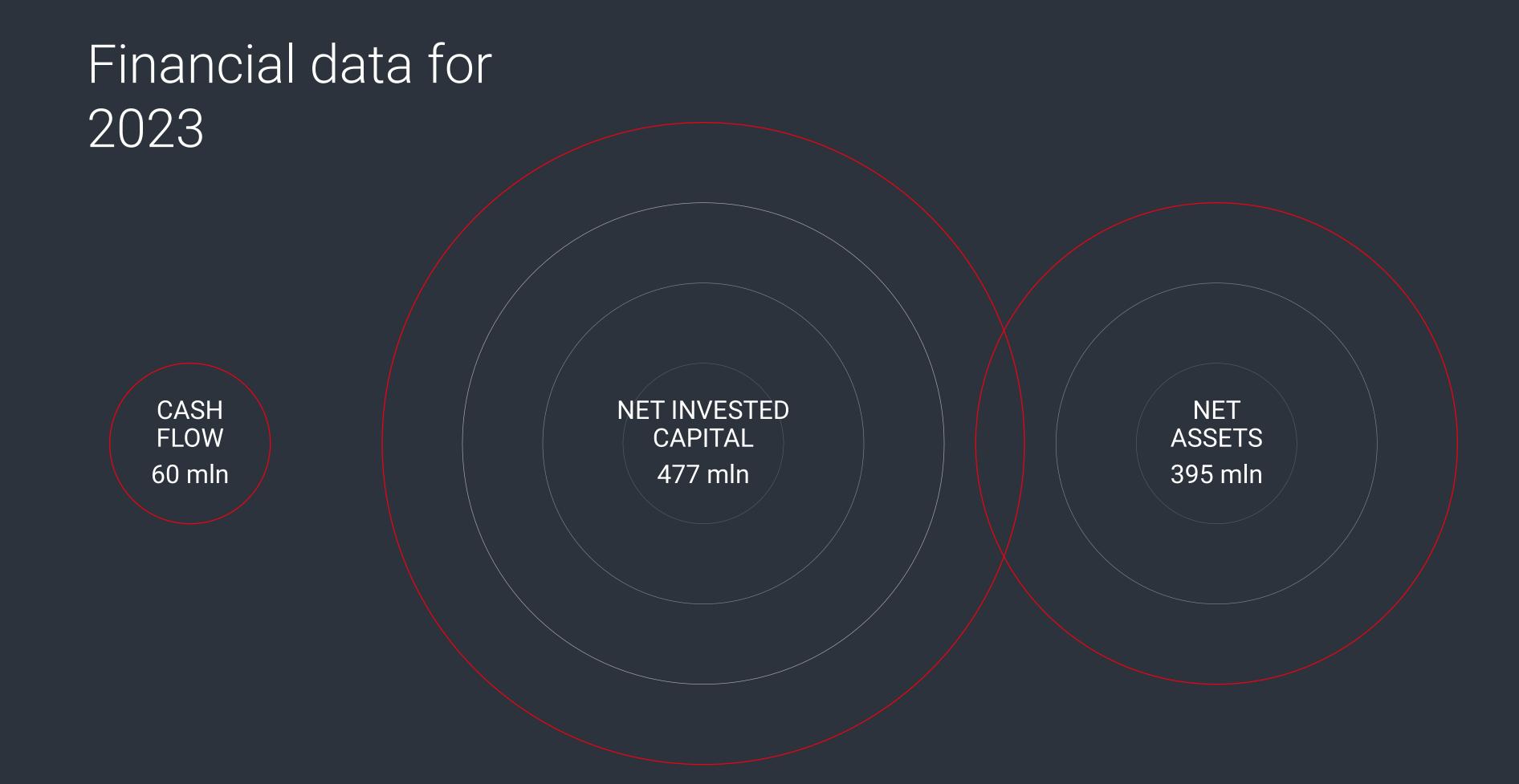
2023

#### Investments

# People

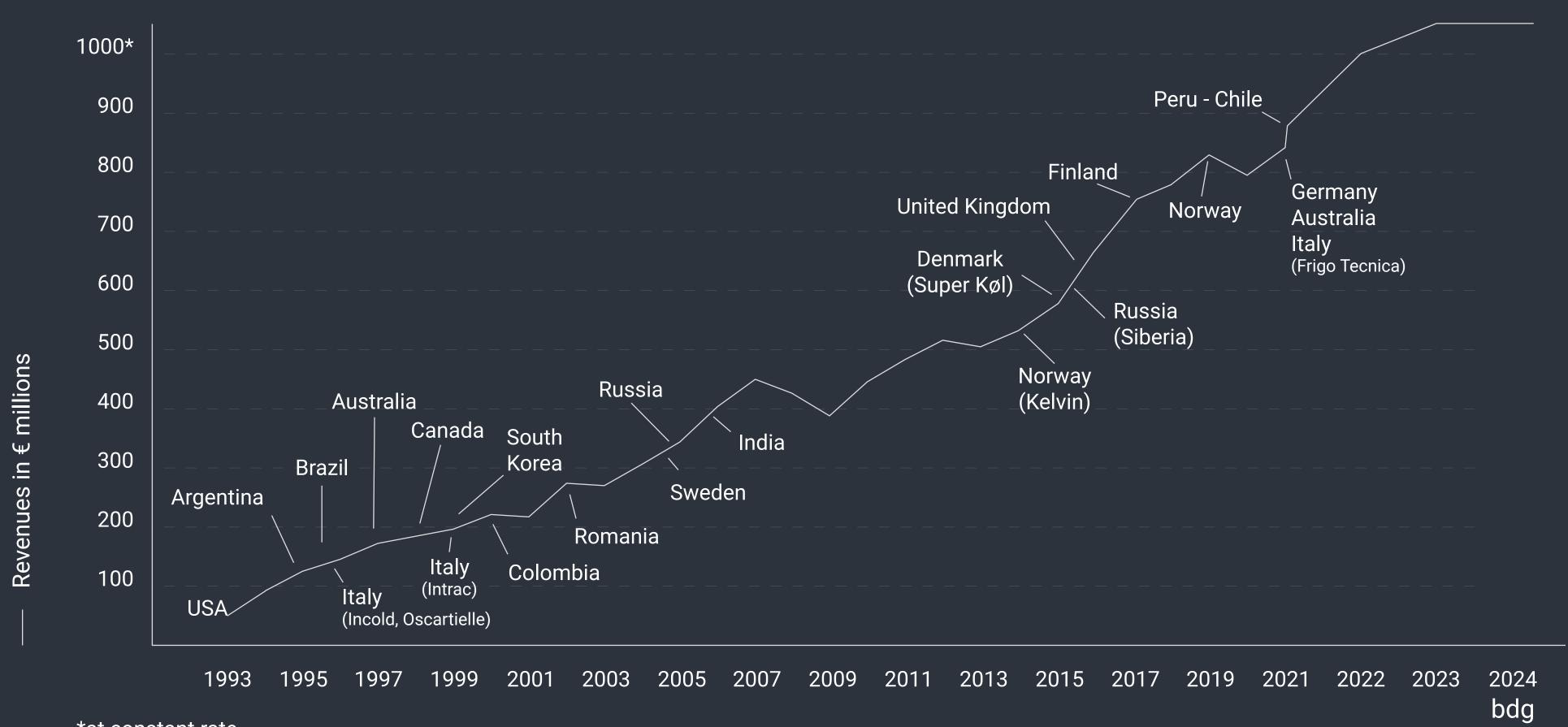








### Expansion and growth of the Arneg Group



\*at constant rate



We are passionate about designing and producing solutions for the world of retail.

And that's not all...



# Refrigerated displays













# Refrigeration systems













# Furnishing solutions for supermarkets, specialist chains and the retail sector













## Furnishing solutions for the HORECA sector













### Checkout counters













## Cold rooms and doors









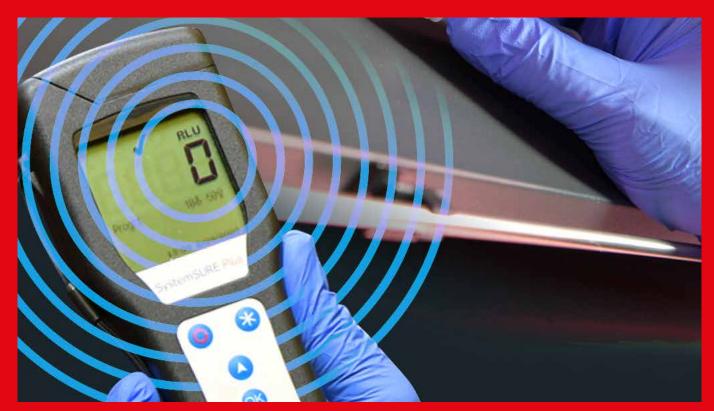


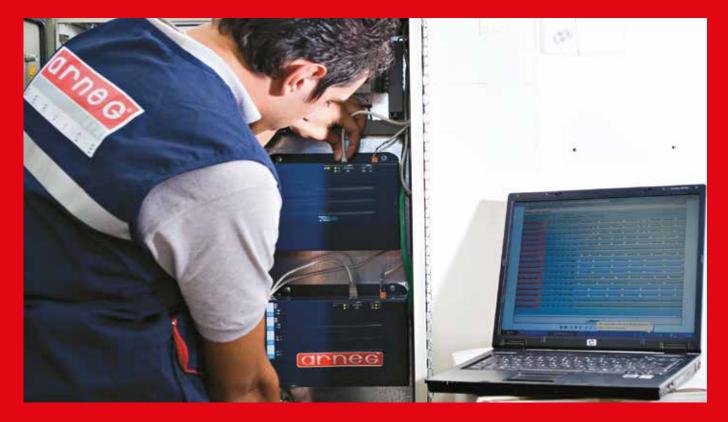


# Energy assistance and management











### Civil construction













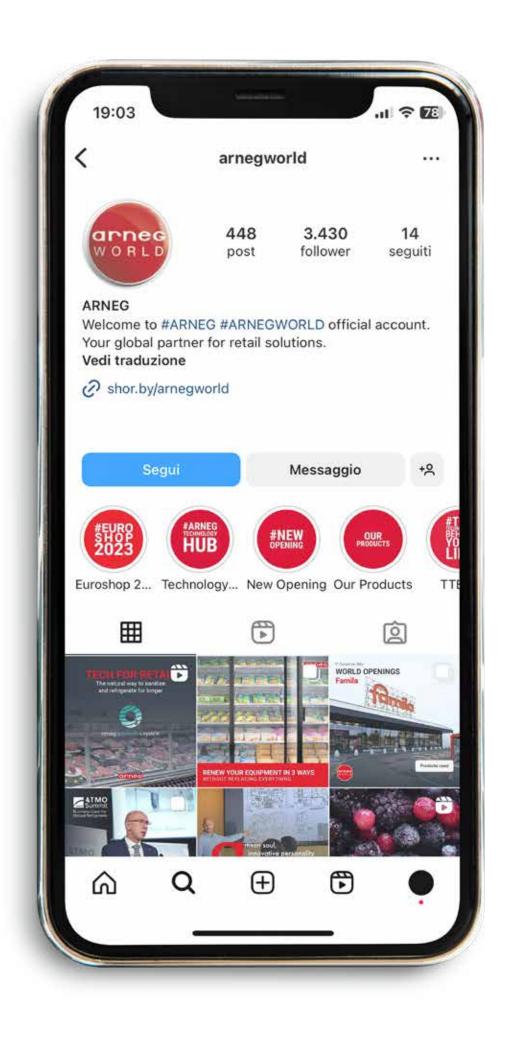
Meet and follow Arneg















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